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## Forbes, Michael J SFC USARMY USSOCOM USASOC (USA)

---

**From:** Brunson, Tavi N COL USARMY USSOCOM USASOC (USA)  
**Sent:** Tuesday, November 29, 2022 4:25 PM  
**To:** Koak, Mike J SFC USARMY USSOCOM USASOC (USA); Ramirez-Pharr, Jourdan D 1LT USARMY USSOCOM USASOC (USA); Lowrie, Patrina A CPT USARMY USSOCOM USASOC (USA); Forbes, Michael J SFC USARMY USSOCOM USASOC (USA); Johnson, Timothy J MAJ USARMY USSOCOM USASOC (USA); Larson, Zinnah R SSG USARMY USSOCOM USASOC (USA); Colbert, William MAJ USARMY USSOCOM USASOC (USA); Collado, Edison MSG USARMY USSOCOM USASOC (USA); Johnson, Johanna M MAJ USARMY USSOCOM USASOC (USA); Markle, Trinity M (<not set>) SFC USSOCOM USASOC (USA); Markle, Trinity M (<not set>) SFC USSOCOM USASOC (USA); Knighten, Tiffney R SFC USARMY USSOCOM USASOC (USA); Bey, Sonya D CIV USSOCOM USASOC (USA); Sawyer, Robert C MAJ USARMY USSOCOM USASOC (USA); Racaza, Rhea L MAJ USARMY USSOCOM USASOC (USA); Forte, Joseph J CPT USARMY USSOCOM SOCOM (USA); Rivera, Alvaro F MAJ USARMY USSOCOM USASOC (USA); Kalsic, Joseph E SGT USARMY USSOCOM USASOC (USA); Murray, Gabrielle L MAJ USARMY USSOCOM USASOC (USA); Philbin, Jeffrey M MAJ USARMY USSOCOM USASOC (USA); Lavin, Michael E CPT USARMY USSOCOM USASOC (USA); Dambeck, Rudolph P CPT USARMY USSOCOM USASOC (USA); Harris, Logan E SSG USARMY USSOCOM USASOC (USA)  
**Cc:** Vargas, Sandrea A CSM USSOCOM USASOC (USA); Sanchez, Manuel D LTC USARMY USSOCOM USASOC (USA); Brunson, Tavi N COL USARMY USSOCOM USASOC (USA)  
**Subject:** Strengths Deployment Inventory (SDI) Execution and Group Session  
**Signed By:** tavi.n.brunson.mil@mail.mil

All,

As discussed during the Monday Calendar Scrub, we will be completing the SDI as a Staff Team. The completion of this **REQUIREMENT**, will allow us to better understand our individual and collective approaches to engagement and how we deal with and resolve conflict in a group dynamic.

**Bottom Line:** This will help us better integrate as a staff as we prepare for the challenge of integrating and execution ISO an NTC rotation.

### DIRECTIVES:

1. All staff in the TO: line **will take** the SDI to provide the relevant data/information to facilitate a group session this Friday.
2. Details for the group session will be distributed to via email tomorrow. (Plan on an afternoon event, offsite location, business casual dress, food provided)

- Please contact MAJ Racaza if you need her to resend the SDI tool to take the questionnaire.

**Any questions or issues with this requirement, please contact me directly as soon as possible.**

**v/r, Tavi**

**COL Tavi N. Brunson**

Commander, 528th SB (SO)(A)

1st Special Forces Command (A)

Office: (910) 432-4649 (DSN 239)

BB: (910) 882-3389

NIPR Email: [tavi.n.brunson.mil@socom.mil](mailto:tavi.n.brunson.mil@socom.mil)

SIPR Email: [tavi.n.brunson.mil@socom.smil.mil](mailto:tavi.n.brunson.mil@socom.smil.mil)

VoSIP (706) 239-4650

Tandberg: 239-8359 / IP 148.41.230.219

**DO THE RIGHT THING | DO YOUR BEST | GET BETTER EVERYDAY**

FW: [CAUTION: Bulk] [EEMSG: Marketing][URL Verdict: Neutral][Non-DoD Source] Your SDI 2.0 Invitation

---

From: Forbes, Michael J SFC USARMY USSOCOM USASOC (USA) (michael.j.forbes.mil@socom.mil)

To: paxmas2007@yahoo.com

Date: Saturday, June 10, 2023 at 08:13 PM EDT

---

Cordially,

Michael J. Forbes

528<sup>th</sup> Sustainment Brigade (SO) (A),

S2, NCOIC

SMO: W0GKAA6

 NIPR: (910) 908-8788

 BB: (910) 929-7078

 Staff Office: (910) 908-8787

 SIPR: 239-3425

NIPR: [michael.j.forbes.mil@socom.mil](mailto:michael.j.forbes.mil@socom.mil)

SIPR: [michael.j.forbes.mil@socom.smil.mil](mailto:michael.j.forbes.mil@socom.smil.mil)

---

**From:** Core Strengths <facilitator@corestrengths.com>

**Sent:** Tuesday, November 29, 2022 4:48 PM

**To:** Forbes, Michael J SFC USARMY USSOCOM USASOC (USA) <michael.j.forbes.mil@socom.mil>

**Subject:** [CAUTION: Bulk] [EEMSG: Marketing][URL Verdict: Neutral][Non-DoD Source] Your SDI 2.0 Invitation

Unsubscribe

It appears that you have subscribed to commercial messages from this sender. To stop receiving such messages from this sender, please [unsubscribe](#)

Hello,

The SDI 2.0 is an assessment of what motivates you and how you use your strengths. We are using it to help improve our working relationships.

You are invited to participate. The SDI 2.0 should take less than 30 minutes and your results will be available immediately. Please do not share this email with anyone else. It includes a link and code that are unique to you.

**Getting Started**

To begin, click on this one-time link: <https://app.corestrengths.com/signup?token=5eda99bf0cce94>

If the above link is not visible or does not work, visit <https://app.corestrengths.com/signup> and enter your one-time Access Code: 5eda99bf0cce94

**Deadline**

You must complete your assessment before: December 2, 2022, 4:30am UTC. The link will be disabled after this date.

**Logging in Again**

To resume taking the SDI 2.0 or to view your results at a later time please visit [app.corestrengths.com](http://app.corestrengths.com) and log in.

Thank you in advance for your participation.

Rhea Racaza

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6.5kB

**Forbes, Michael J SFC USARMY USSOCOM USASOC (USA)**

---

**From:** Racaza, Rhea L MAJ USARMY USSOCOM USASOC (USA)  
**Sent:** Tuesday, November 29, 2022 4:49 PM  
**To:** Forbes, Michael J SFC USARMY USSOCOM USASOC (USA)  
**Subject:** Strengths Deployment Inventory Link  
**Signed By:** rheal.racaza.mil@mail.mil

SFC Forbes,

This is your link to the Strengths Deployment Inventory, <https://app.corestrengths.com/signup?token=5eda99bf0cce94>  
Please let me know if you have any questions.

Very Respectfully,

MAJ Racaza

Rhea Racaza, PsyD  
MAJ, MS, USA  
Command Operational Psychologist  
528<sup>th</sup> SUS BDE (SO)(A)  
COMM: 910-432-8408  
DSN: 239-8408  
Work Cell: 910-929-8055  
NIPR: [rhea.racaza@socom.mil](mailto:rhea.racaza@socom.mil)  
SIPR: [rhea.l.racaza.mil@mail.mil](mailto:rhea.l.racaza.mil@mail.mil)

**From:** Forbes, Michael J SFC USARMY USSOCOM USASOC (USA)  
**Sent:** Wednesday, November 30, 2022 9:25 AM  
**To:** Howsden, Christopher L LTC USSOCOM USASOC (USA) <[Christopher.Howsden@socom.mil](mailto:Christopher.Howsden@socom.mil)>  
**Subject:** FW: Strengths Deployment Inventory (SDI) Execution and Group Session

Sir

Here is the communication that I discussed with you moments ago. Thank you.

---

**From:** Brunson, Tavi N COL USARMY USSOCOM USASOC (USA) <[tavi.n.brunson.mil@socom.mil](mailto:tavi.n.brunson.mil@socom.mil)>  
**Sent:** Tuesday, November 29, 2022 4:25 PM  
**To:** Koak, Mike J SFC USARMY USSOCOM USASOC (USA) <[mike.j.koak.mil@socom.mil](mailto:mike.j.koak.mil@socom.mil)>; Ramirez-Pharr, Jourdan D 1LT USARMY USSOCOM USASOC (USA) <[jourdan.d.ramirezpharr.mil@socom.mil](mailto:jourdan.d.ramirezpharr.mil@socom.mil)>; Lowrie, Patrina A CPT USARMY USSOCOM USASOC (USA) <[patrina.a.lowrie.mil@socom.mil](mailto:patrina.a.lowrie.mil@socom.mil)>; Forbes, Michael J SFC USARMY USSOCOM USASOC (USA) <[michael.j.forbes.mil@socom.mil](mailto:michael.j.forbes.mil@socom.mil)>; Johnson, Timothy J MAJ USARMY USSOCOM USASOC (USA) <[timothy.j.johnson2.mil@socom.mil](mailto:timothy.j.johnson2.mil@socom.mil)>; Larson, Zinnah R SSG USARMY USSOCOM USASOC (USA) <[zinnah.r.larson.mil@socom.mil](mailto:zinnah.r.larson.mil@socom.mil)>; Colbert, William MAJ USARMY USSOCOM USASOC (USA) <[william.colbert.mil@socom.mil](mailto:william.colbert.mil@socom.mil)>; Collado, Edison MSG USARMY USSOCOM USASOC (USA) <[edison.colladocancel@socom.mil](mailto:edison.colladocancel@socom.mil)>; Johnson, Johanna M MAJ USARMY USSOCOM USASOC (USA) <[johanna.m.johnson.mil@socom.mil](mailto:johanna.m.johnson.mil@socom.mil)>; Markle, Trinity M (<not set>) SFC USSOCOM USASOC (USA) <[trinity.markle@socom.mil](mailto:trinity.markle@socom.mil)>; Markle, Trinity M (<not set>) SFC USSOCOM USASOC (USA) <[trinity.markle@socom.mil](mailto:trinity.markle@socom.mil)>; Knighten, Tiffney R SFC USARMY USSOCOM USASOC (USA) <[tiffney.r.johnson.mil@socom.mil](mailto:tiffney.r.johnson.mil@socom.mil)>; Bey, Sonya D CIV USSOCOM USASOC (USA) <[sonya.d.bey.civ@socom.mil](mailto:sonya.d.bey.civ@socom.mil)>; Sawyer, Robert C MAJ USARMY USSOCOM USASOC (USA) <[robert.c.sawyer.mil@socom.mil](mailto:robert.c.sawyer.mil@socom.mil)>; Racaza, Rhea L MAJ USARMY USSOCOM USASOC (USA) <[rhea.racaza@socom.mil](mailto:rhea.racaza@socom.mil)>; Forte, Joseph J CPT USARMY USSOCOM SOCOM (USA) <[joseph.forte@socom.mil](mailto:joseph.forte@socom.mil)>; Rivera, Alvaro F MAJ USARMY USSOCOM USASOC (USA) <[alvaro.f.rivera.mil@socom.mil](mailto:alvaro.f.rivera.mil@socom.mil)>; Kalsic, Joseph E SGT USARMY USSOCOM USASOC (USA) <[joseph.e.kalsic.mil@socom.mil](mailto:joseph.e.kalsic.mil@socom.mil)>; Murray, Gabrielle L MAJ USARMY USSOCOM USASOC (USA) <[gabrielle.l.murray.mil@socom.mil](mailto:gabrielle.l.murray.mil@socom.mil)>; Philbin, Jeffrey M MAJ USARMY USSOCOM USASOC (USA) <[jeffrey.m.philbin.mil@socom.mil](mailto:jeffrey.m.philbin.mil@socom.mil)>; Lavin, Michael E CPT USARMY USSOCOM USASOC (USA) <[michael.e.lavin.mil@socom.mil](mailto:michael.e.lavin.mil@socom.mil)>; Dambeck, Rudolph P CPT USARMY USSOCOM USASOC (USA) <[rudolph.p.dambeck.mil@socom.mil](mailto:rudolph.p.dambeck.mil@socom.mil)>; Harris, Logan E SSG USARMY USSOCOM USASOC (USA) <[logan.e.harris.mil@socom.mil](mailto:logan.e.harris.mil@socom.mil)>  
**Cc:** Vargas, Sandrea A CSM USSOCOM USASOC (USA) <[sandrea.cruz@socom.mil](mailto:sandrea.cruz@socom.mil)>; Sanchez, Manuel D LTC USARMY USSOCOM USASOC (USA) <[manuel.d.sanchez.mil@socom.mil](mailto:manuel.d.sanchez.mil@socom.mil)>; Brunson, Tavi N COL USARMY USSOCOM USASOC (USA) <[tavi.n.brunson.mil@socom.mil](mailto:tavi.n.brunson.mil@socom.mil)>  
**Subject:** Strengths Deployment Inventory (SDI) Execution and Group Session

All,

**As discussed during the Monday Calendar Scrub, we will be completing the SDI as a Staff Team. The completion of this REQUIREMENT, will allow us to better understand our individual and collective approaches to engagement and how we deal with and resolve conflict in a group dynamic.**

**Bottom Line: This will help us better integrate as a staff as we prepare for the challenge of integrating and execution ISO an NTC rotation.**

## DIRECTIVES:

1. All staff in the TO: line will take the SDI to provide the relevant data/information to facilitate a group session this Friday.
2. Details for the group session will be distributed to via email tomorrow. (Plan on an afternoon event, offsite location, business casual dress, food provided)

- Please contact MAJ Racaza if you need her to resend the SDI tool to take the questionnaire.

Any questions or issues with this requirement, please contact me directly as soon as possible.

v/r, Tavi

**COL Tavi N. Brunson**

Commander, 528th SB (SO)(A)

1st Special Forces Command (A)

Office: (910) 432-4649 (DSN 239)

BB: (910) 882-3389

NIPR Email: [tavi.n.brunson.mil@socom.mil](mailto:tavi.n.brunson.mil@socom.mil)

SIPR Email: [tavi.n.brunson.mil@socom.smil.mil](mailto:tavi.n.brunson.mil@socom.smil.mil)

VoSIP (706) 239-4650

Tandberg: 239-8359 / IP 148.41.230.219

**DO THE RIGHT THING | DO YOUR BEST | GET BETTER EVERYDAY**

| 7



DEPARTMENT OF THE ARMY  
HEADQUARTERS, 528TH SUSTAINMENT BRIGADE (SPECIAL OPERATIONS) (AIRBORNE)  
BUILDING X-4047 NEW DAWN DRIVE  
FORT BRAGG NORTH CAROLINA 28310-8500

AOSC-JA

S: 7 February 2023  
12 January 2023

MEMORANDUM FOR 2LT Miriam Tolston, 112th Signal Battalion (Special Operations) (Airborne), 528th Sustainment Brigade (Special Operations) (Airborne), Fort Bragg, North Carolina 28310-8500

SUBJECT: Appointment as Investigating Officer

1. **Appointment.** You are hereby appointed as an Investigating Officer (IO) pursuant to Army Regulation (AR) 15-6, *Procedures for Administrative Investigations and Boards of Officers*, to conduct an investigation into allegations of disrespect toward a superior commissioned officer and counterproductive leadership regarding SFC Michael Forbes, HHC, 528th Sustainment Brigade (SO)(A).
2. **Instructions.** The purpose of an AR 15-6 investigation is to elicit facts. Your investigation should explore any issues or deficiencies with policy, procedures, resources, doctrine, training, and leadership that might have contributed to this incident.
  - a. Your responsibilities as an IO take precedence over all other military duties. You have 15 duty days from the date you receive this appointment memorandum to submit your completed investigation to your legal advisor. Coordinate any requests for extensions through your legal advisor.
  - b. Consult with your legal advisor before making substantive efforts regarding your investigation. CPT Suzanne Dycus, Brigade Judge Advocate, is your legal advisor, and can be reached at 910-643-6065 or suzanne.j.dycus.mil@socom.mil.
  - c. Read the relevant portions of AR 15-6, AR 600-100, ADP 6-22, Article 89 UCMJ, and any other applicable authorities prior to beginning your investigation.
  - d. At a minimum, you should interview MAJ Rhea Racaza, MAJ CH Alvaro Rivera, 1SG Larry Morgan, CPT Patrina Lowrie, PFC Matthew Scheffing, SFC Michael Forbes, and any other relevant witnesses in order to address the following questions and issues:
    - (1) On or about 30 November 2022, did SFC Michael Forbes engage in disrespectful behavior toward MAJ Rhea Racaza? If so, what are the specific facts and circumstances?

AOSC-JA

SUBJECT: Appointment as Investigating Officer

(2) Has SFC Michael Forbes engaged in counterproductive or toxic leadership behaviors within brigade or battalion S2 sections as discussed in AR 600-100, Chapter 1-11d and ADP 6-22? If so, what are the specific facts and circumstances?

e. If something happens that could cause me to consider enlarging, restricting, terminating, or otherwise modifying your investigation, you should immediately report this to me through your legal advisor.

**3. Conduct of the Investigation.** You are to conduct this investigation using the general guidance and procedures outlined in AR 15-6, Chapters 3 and 5.

a. To the extent possible, witness statements will be written and sworn on a DA Form 2823. Do not collect social security numbers. You have the authority to administer oaths pursuant to Article 136, UCMJ. If it is impracticable to obtain a written and/or sworn statement from a witness, you will attest to the accuracy of the statement in whatever form it appears in your report.

b. No U.S. military or civilian witnesses can be ordered to provide information that may incriminate them. If you come to suspect a person may have engaged in criminal conduct, consult with your legal advisor. Under no circumstances should you attempt to elicit any incriminating information from a witness without first advising that person of his/her rights under Article 31, UCMJ, or the Fifth Amendment of the U.S. Constitution, as appropriate. Document your rights advisement and witness waivers of their rights on a DA Form 3881, Rights Warning Procedure/Waiver Certificate.

c. Should you determine in the context of your investigation that a Soldier's status has changed from favorable to unfavorable, as defined in AR 600-8-2, *Suspension of Favorable Personnel Actions*, you must notify me through your legal advisor.

**4. Report of Investigation.** Use a DA Form 1574-1, Report of Proceedings by Investigating Officer, and attach all required enclosures and exhibits.

a. Findings. A finding is a clear and concise statement of fact that can be readily deduced from exhibits in the record. For each potential instance of misconduct, you will reach a finding of "substantiated" or "unsubstantiated." Misconduct is "substantiated" if you find it to be true by a preponderance of the evidence, which means 51% or "more likely than not." Cite the exhibits that support your findings. If evidence conflicts, make a finding as to which evidence is more credible and why you believe it to be so.

b. Recommendations. Based on your findings, make recommendations as to what changes, if any, are needed in terms of policy, procedures, resources, doctrine, training, and leadership to avoid incidents of this nature in the future. Also, if appropriate, make recommendations of administrative or punitive action consistent with your findings. Each recommendation will cite to the finding that supports it, and should comport with the guidance in AR 15-6, paragraph 3-11.

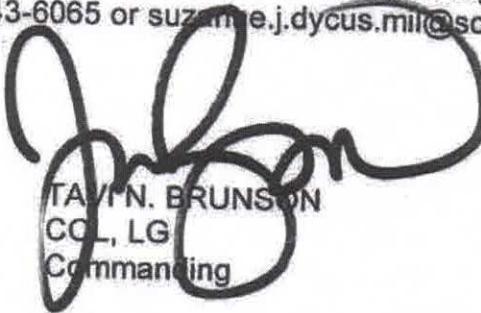
AOSC-JA

SUBJECT: Appointment as Investigating Officer

c. Assembly. Your completed investigation will include, in the following order:

- (1) This memorandum of appointment;
- (2) A completed DA Form 1574-1;
- (3) A memorandum with your findings and recommendations;
- (4) A detailed chronology of the daily actions you took during your investigation;
- (5) A list of the witnesses you interviewed;
- (6) An index of the attached exhibits;
- (7) All exhibits, labeled and numbered, including the ERB/ORB of any Soldier flagged pursuant to your investigation;
- (8) A tabbed/indexed hard copy of the complete investigation. Do not use document protectors; and
- (9) A scanned copy of the complete investigation.

5. POC for this memorandum is CPT Suzanne Dycus, 95th Civil Affairs Brigade Judge Advocate, and can be reached at 910-643-6065 or [suzanne.j.dycus.mil@socom.mil](mailto:suzanne.j.dycus.mil@socom.mil).



TAVIN N. BRUNSON  
COL, LG  
Commanding



DEPARTMENT OF THE ARMY  
HEADQUARTERS, 528TH SUSTAINMENT BRIGADE (SPECIAL OPERATIONS) (AIRBORNE)  
1ST SPECIAL FORCES COMMAND (AIRBORNE)  
FORT LIBERTY, NORTH CAROLINA 28310-8500

AOSC-CO

13 November 2024

MEMORANDUM FOR SFC Michael J. Forbes

SUBJECT: Response to Request for Redress submitted 11 November 2024

1. This memorandum serves to notify you that your request for redress is **denied**.
2. You requested the following relief: Delay the imposition of your scheduled separation from the US Army until the provisions of AR 635-8 are met in its entirety.
3. You were notified via memorandum on 29 May 2024, your involuntary discharge was directed by U.S. Army Human Resources Command (HRC). There is a prescribed process to request a review provided within the notification memorandum.
4. As HRC directed your involuntary discharge occur not later than 1 December 2024, I do not have the authority to delay your separation.

*Dan J*  
ANDREW J. LYNCH  
COL, LG  
Commanding



DEPARTMENT OF THE ARMY  
HEADQUARTERS, 1ST SPECIAL FORCES COMMAND (AIRBORNE)  
H-3531, 9TH INFANTRY STREET (STOP A)  
FORT LIBERTY, NORTH CAROLINA 28310-8500

AOSO-JA

26 November 2024

MEMORANDUM FOR SFC Michael Forbes, HHC, 528th Sustainment Brigade (SO)(A)

SUBJECT: Response to the Article 138 Complaint submitted 25 November 2024

1. This memorandum serves to notify you that your Article 138 Complaint is **denied**.
2. You requested the following relief: Delay the imposition of your scheduled separation from the US Army until the provisions of AR 635-8 are met in its entirety.
3. You were notified via memorandum on 29 May 2024, your involuntary discharge was directed by U.S. Army Human Resources Command (HRC). There was a prescribed procedural due process to request a review provided within the notification memorandum.
4. As HRC directed your involuntary discharge occur not later than 1 December 2024, I do not have the authority to delay your separation.

LAWRENCE G. FERGUSON  
Major General, USA  
Commanding

DEPARTMENT OF THE ARMY  
US ARMY INSTALLATION MANAGEMENT COMMAND  
HEADQUARTERS, UNITED STATES ARMY GARRISON, FT LIBERTY  
2175 ROCK MERRITT AVENUE  
FORT LIBERTY NORTH CAROLINA 28310-5000

ORDERS 305-0280

31 October 2024

FORBES, MICHAEL JEFFREY [REDACTED] -7907 SFC 0528 CS HHC HHC SUSTAIN BDE, (WJTDAA),  
FORT LIBERTY, NC 28310

You are reassigned to the U.S. Army transition point shown for transition processing. After processing, you are discharged from the Component shown. If you are delayed in reporting to the transition point, you still must report to the transition point as soon as possible or as authorized to receive a new effective date of discharge.

Assigned to: FORT LIBERTY TC (WOU3NT) FORT LIBERTY NC 28310-5000

Reporting date: 30 October 2024

Comp: REGULAR

Date of discharge unless changed or rescinded: 30 November 2024

Additional instructions:

- a. Soldier is entitled to one-half separation pay IAW 10 USC 1174. b. "Information regarding Out-Processing may be obtained from <https://home.army.mil/bragg/index.php/my-fort-liberty/all-services/out-processing-section>" c. IAW Public Law 101-510, Section 1144 you must attend a mandatory Preseparation Briefing and complete the DD Form 2648, 120 - 180 days prior to separation with Soldier for Life. d. Storage of household goods, at government expense, is authorized up to 06 months after separation.
- e. DEPNS: YES(01). f. UPON RECEIPT OF ORDERS REPORT TO THE TRANSITION CENTER, BLDG 4-2843, 2D FLOOR, WING B, BETWEEN THE HOURS OF 0900 - 1100, MONDAY THRU FRIDAY TO SCHEDULE AN APPOINTMENT FOR THE COMPLETION OF YOUR DD FORM 214. g. You must attend a Transportation Briefing given by the Personal Property Shipping Office. Please call 910-396-5212 and 910-396-2163. h. No pay authorized. Member eligible for involuntary separation pay; however, member chose not to comply with 10 USC 1174(e)(1)(A).

FOR ARMY USE

Auth: AR 635-200

HOR: ERIE PA US

Place EAD or OAD: PITTSBURGH PA US

MDC: 7BE5

FOR ADDITIONAL INFORMATION CONTACT:

ASHLEY M. MEISENBACH ashley.m.meisenbach.civ@army.mil 910-907-0882

SDN: FOR7907PA50280

Format: 501

ORDERS 305-0280

US ARMY INSTALLATION MANAGEMENT COMMAND

31 October 2024

FOR THE COMMANDER:

\*\*\*\*\*

OFFICIAL

FORT LIBERTY, NC

\*\*\*\*\*

LEONARD (LEON) WYATT

CHIEF, MILITARY PERSONNEL DIVISION

DISTRIBUTION:

SFC FORBES (1)

Cdr 0528 CS HHC HHC SUSTAIN BDE, (WJTDAA) (1)

CDR, 126TH FINANCE (1)

## IMMEDIATE REENLISTMENT

ENLISTMENT/REENLISTMENT DOCUMENT  
ARMED FORCES OF THE UNITED STATES

## PRIVACY ACT STATEMENT

**AUTHORITY:** 5 U.S.C. 3331; 10 U.S.C. 113, 136, 502, 504, 505, 506, 507, 508, 509, 510, 513, 515, 516, 518, 519, 972, 978, 2107, 2107a, 3253, 3258, 3262, 5540, 8252, 8253, 8257, 8258, 12102, 12103, 12104, 12105, 12106, 12107, 12108, 12301, 12302, 12304, 12305, 12405; 14 USC 351, 632; 32 U.S.C. 301, 302, 303, 304; and Executive Order 9397, November 1943 (SSN).

**PRINCIPAL PURPOSE(S):** To record enlistment or reenlistment into the U.S. Armed Forces. This information becomes a part of the subject's military personnel records which are used to document promotion, reassignment, training, medical support, and other personnel management actions. The purpose of soliciting the SSN is for positive identification.

**ROUTINE USE(S):** This form becomes a part of the Service's Enlisted Master File and Field Personnel File. All uses of the form are internal to the relevant Service.

**DISCLOSURE:** Voluntary; however, failure to furnish personal identification information may negate the enlistment/reenlistment application.

## A. ENLISTEE/REENLISTEE IDENTIFICATION DATA

1. NAME (Last, First, Middle) FORBES, MICHAEL JEFFREY	2. SOCIAL SECURITY NUMBER 7907				
3. HOME OF RECORD (Street, City, County, State, Country, ZIP Code) [REDACTED]	4. PLACE OF ENLISTMENT/REENLISTMENT (Mil. Installation, City, State) HHC, 54TH BEB (A) APO, AE 09606				
5. DATE OF ENLISTMENT/REENLISTMENT (YYYYMMDD) 2020 JAN 16	6. DATE OF BIRTH (YYYYMMDD) 1968 [REDACTED]	7. PREV MIL SVC UPON ENL/REENLIST	YEARS	MONTHS	DAYS
		a. TOTAL ACTIVE MILITARY SERVICE	12	11	04
		b. TOTAL INACTIVE MILITARY SERVICE	00	03	11

## B. AGREEMENTS

8. I am enlisting/reenlisting in the United States (list branch of service) ARMY  
this date for INDEFINITE years and weeks beginning in pay grade E5 of which  
INDEFINITE years and weeks is considered an Active Duty Obligation, and 0 years and  
0 weeks will be served in the Reserve Component of the Service in which I have enlisted. If this is an initial  
enlistment, I must serve a total of eight (8) years, unless I am sooner discharged or otherwise extended by the appropriate  
authority. This eight year service requirement is called the Military Service Obligation. The additional details of my enlistment/  
reenlistment are in Section C and Annex(es) (list name of Annex(es) and describe)

A, B AND C

## a. FOR ENLISTMENT IN A DELAYED ENTRY/ENLISTMENT PROGRAM (DEP):

I understand that I am joining the DEP. I understand that by joining the DEP I am enlisting in the Ready Reserve component of the  
United States (list branch of service) for a period not to exceed

365 days, unless this period of time is otherwise extended by the Secretary concerned. While in the DEP, I understand that I am in  
a nonpay status and that I am not entitled to any benefits or privileges as a member of the Ready Reserve, to include, but not  
limited to medical care, liability insurance, death benefits, education benefits, or disability retired pay if I incur a physical disability. I  
understand that the period of time while I am in the DEP is NOT creditable for pay purposes upon entry into a pay status. However,  
I also understand that the period of time while I am in the DEP is counted toward fulfillment of my military service obligation  
described in paragraph 10, below. While in the DEP, I understand that I must maintain my current qualifications and keep my  
recruiter informed of any changes in my physical or dependency status, qualifications, and mailing address. I understand that I  
WILL be ordered to active duty unless I report to the place shown in Item 4 above by (list date (YYYYMMDD))

for enlistment in the Regular component of the United States (list branch of service)

for not less than years and weeks.

## b. REMARKS: (If none, so state.)

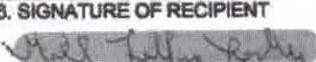
- (1) REGULAR ARMY REENLISTMENT OPTION RCN: 3596935.
- (2) SRB TIER 5, MOS 35F3.
- (3) NO WAIVER.
- (4) 4TH REENLISTMENT.
- (5) LUMP SUM PAYMENT AUTHORIZED IAW MILPER MESSAGE 19-411 PARA 4.
- (6) I UNDERSTAND THAT MY REENLISTMENT IS FOR AN INDEFINITE PERIOD AND THAT I WILL BE ALLOWED TO SERVE UP TO THE RETENTION CONTROL POINT FOR MY CURRENT RANK. THE RETENTION CONTROL POINT FOR MY CURRENT RANK IS 2027 FEB 28. I FURTHER UNDERSTAND THAT IF I AM SELECTED FOR PROMOTION/PROMOTED, REDUCED IN RANK OR BECOME INELIGIBLE FOR CONTINUED SERVICE THAT I MAY BE FURTHER RETAINED OR SEPARATED IAW APPROPRIATE POLICIES IN EFFECT AT THE TIME AS PRESCRIBED BY THE SECRETARY OF THE ARMY OR APPLICABLE LAW. MJ (INITIALS)

c. The agreements in this section and attached annex(es) are all the promises made to me by the Government. ANYTHING ELSE  
ANYONE HAS PROMISED ME IS NOT VALID AND WILL NOT BE HONORED.

(Initials of Enlistee/Reenlistee) MJ

(Continued on Page 2)



STATEMENT OF ENTITLEMENT TO RETENTION INCENTIVE			
For use of this form, see AR 601-280, the proponent agency is DCS, G-1.			
DATA REQUIRED BY THE PRIVACY ACT OF 1974			
<b>AUTHORITY:</b>	Section 331 and 373 of Title 37, U.S.C. and Executive Order 9397 (SSN) as amended.		
<b>PRINCIPAL PURPOSE:</b>	To explain the conditions under which continued entitlement of the incentive may be terminated and unearned portion of advanced incentive payments recouped. The purpose of soliciting the SSN is for positive identification. Information may be referred to appropriate authorities if individual becomes subject to termination and/or recoupment of incentive.		
<b>ROUTINE USES:</b>	To provide the Defense and Financial Accounting Service with individuals entitled to a retention incentive in return for continued service.		
<b>DISCLOSURE:</b>	Voluntary. However, failure to furnish information requested may result in denial of a retention incentive.		
<b>CITATION:</b>	System of Record Notice (SORN): A0600-8-104 AHRC.		
AGREEMENT			
1. NAME (Last, First, MI)	2. RANK	3. SSN	
FORBES, MICHAEL JEFFREY	SSG	7907	
4. ORGANIZATION/UNIT	5. Retention Control Number (RCN)		
HHC, 54TH BEB (A)	3596935		
6. I understand that I am receiving a retention incentive in return for my continued service in the following MOS/Skill: 35F3 per MILPER 19-411 PARA 4 TIER 5 (Enter applicable MILPER/Policy message)			
7. I agree to accept an incentive in the amount of \$ 22,800 (base amount of \$ 22,800) and a plus amount of \$ 0 for Additional Obligated Service (AOS) from 20201203 to 20251203, bonus obligation start date bonus obligation end date			
8. A lump sum payment shall be paid when qualified in the listed MOS/Skill in accordance with the listed MILPER/Policy message. I will not be paid more than \$200,000 of incentive payments over my career, regardless of the Service Component unless granted an exception from USD(P&R).			
9. I understand the incentive payment will be subject to income tax withholdings in accordance with DOD 7000.14-R, Financial Management Regulation, Vol. 7A.			
10. I further understand that a portion of my incentive may be allocated to my Thrift Savings Plan (TSP), based on my current TSP elections.			
11. The incentive program is a voluntary retention program. Unless a waiver is granted, I will not be released from active duty before fulfilling the term of continuous active duty agreed to in paragraph 6 above, even if that obligation will extend me beyond 20 years of active federal service.			
12. The effective date of the entitlement is the date of the accompanying (select the appropriate form): <input checked="" type="checkbox"/> DD Form 4/1 (Reenlistment) <input type="checkbox"/> DA Form 1695 (Extension) <input type="checkbox"/> DA Form 3340 (Agreement)			
13. I understand that I must remain technically qualified in MOS/Skill identified above. I understand that I will NOT be considered technically qualified when I am no longer classified in that MOS/Skill, or become precluded from performing my current or future assignment in that MOS/Skill. These actions may include, but are not limited to the following: a. My refusal to perform required duties for the effective performance in the MOS/Skill. b. Disciplinary action taken against me under UCMJ or civil court conviction, which disqualifies me from future performance in the identified MOS/Skill. c. Being selected for the Qualitative Management Program (QMP), and subsequent separation (voluntarily or involuntarily) from service makes me subject to recoupment of the unearned portion of my incentive. d. Personal misconduct that causes injury, illness, or some other condition that interferes with effective performance in the MOS/Skill. e. Withdrawal of the minimal security clearance, loss of qualification under the Personnel Reliability Program (PRP), or loss of any other mandatory qualification required for effective performance in the MOS/Skill.			
14. A discharge due to bankruptcy under Title 11, U.S.C. that is entered less than 5 years after the termination of the agreement does not discharge me from a debt arising from this agreement.			
15. Failure to complete the service requirement may result in the termination of this agreement, and repayment of any unearned portion of the incentive payment on a pro rata basis, unless the failure to complete the period of active duty specified in the agreement is due to: a. Death, illness, injury, or other physical impairment that is not the result of my misconduct or willful neglect, or is the result of any other circumstance determined to be reasonably beyond my control and not incurred during a period of unauthorized absence; or b. Separation from the military service by operation of law or regulation of DoD or the Army, when waiver for recoupment has been approved by the Secretary of the Army, or the delegated authority.			
16. SIGNATURE OF RECIPIENT 	17. DATE (YYYYMMDD) 20200116	18. SIGNATURE OF CAREER COUNSELOR	19. DATE (YYYYMMDD)

CAUTION: NOT TO BE USED FOR  
IDENTIFICATION PURPOSESTHIS IS AN IMPORTANT RECORD.  
SAFEGUARD IT.ANY ALTERATIONS IN SHADeD AREAS  
RENDER FORM VOID

## CERTIFICATE OF RELEASE OR DISCHARGE FROM ACTIVE DUTY

This Report Contains Information Subject to the Privacy Act of 1974, As Amended.

1. NAME (Last, First, Middle) FORBES, MICHAEL JEFFREY		2. DEPARTMENT, COMPONENT AND BRANCH ARMY / RA		3. SOCIAL SECURITY NUMBER [REDACTED] 7907																																					
4a. GRADE, RATE OR RANK SFC	5. PAY GRADE E0-7	6. DATE OF BIRTH (YYYYMMDD) 1968 [REDACTED]	6. RESERVE OBLIGATION TERMINATION DATE (YYYYMMDD) 00000000																																						
7a. PLACE OF ENTRY INTO ACTIVE DUTY PITTSBURGH, PENNSYLVANIA		b. HOME OF RECORD AT TIME OF ENTRY (City and state, or complete address if known) [REDACTED]																																							
8a. LAST DUTY ASSIGNMENT AND MAJOR COMMAND 0528 CS HHC HHC SUSTAIN BDE SP		b. STATION WHERE SEPARATED FORT LIBERTY TC, NC 28310-5000																																							
9. COMMAND TO WHICH TRANSFERRED N/A				10. SGLI COVERAGE AMOUNT: \$ 500,000.00 <input type="checkbox"/> NONE																																					
11. PRIMARY SPECIALTY (List number, title and years and months in specialty. List additional specialty numbers and titles involving periods of one or more years.) 35F4S INTELLIGENCE ANALYST - 13 YRS 2 MOS // 96B40 INTELLIGENCE ANALYST - 4 YRS 0 MOS // NOTHING FOLLOWS		12. RECORD OF SERVICE <table border="1"> <tr><td>a. DATE ENTERED AD THIS PERIOD</td><td>YEAR(S) 2007</td><td>MONTH(S) 02</td><td>DAY(S) 12</td></tr> <tr><td>b. SEPARATION DATE THIS PERIOD</td><td>2024</td><td>11</td><td>30</td></tr> <tr><td>c. NET ACTIVE SERVICE THIS PERIOD</td><td>0017</td><td>09</td><td>19</td></tr> <tr><td>d. TOTAL PRIOR ACTIVE SERVICE</td><td>0000</td><td>00</td><td>00</td></tr> <tr><td>e. TOTAL PRIOR INACTIVE SERVICE</td><td>0000</td><td>00</td><td>00</td></tr> <tr><td>f. FOREIGN SERVICE</td><td>0006</td><td>07</td><td>13</td></tr> <tr><td>g. SEA SERVICE</td><td>0000</td><td>00</td><td>00</td></tr> <tr><td>h. INITIAL ENTRY TRAINING</td><td>0000</td><td>00</td><td>00</td></tr> <tr><td>i. EFFECTIVE DATE OF PAY GRADE</td><td>2020</td><td>04</td><td>01</td></tr> </table>				a. DATE ENTERED AD THIS PERIOD	YEAR(S) 2007	MONTH(S) 02	DAY(S) 12	b. SEPARATION DATE THIS PERIOD	2024	11	30	c. NET ACTIVE SERVICE THIS PERIOD	0017	09	19	d. TOTAL PRIOR ACTIVE SERVICE	0000	00	00	e. TOTAL PRIOR INACTIVE SERVICE	0000	00	00	f. FOREIGN SERVICE	0006	07	13	g. SEA SERVICE	0000	00	00	h. INITIAL ENTRY TRAINING	0000	00	00	i. EFFECTIVE DATE OF PAY GRADE	2020	04	01
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g. SEA SERVICE	0000	00	00																																						
h. INITIAL ENTRY TRAINING	0000	00	00																																						
i. EFFECTIVE DATE OF PAY GRADE	2020	04	01																																						
13. DECORATIONS, MEDALS, BADGES, CITATIONS AND CAMPAIGN RIBBONS AWARDED OR AUTHORIZED (All periods of service) ARMY COMMENDATION MEDAL (7TH AWARD) // JOINT SERVICE ACHIEVEMENT MEDAL // ARMY ACHIEVEMENT MEDAL (3RD AWARD) // JOINT MERITORIOUS UNIT AWARD (2ND AWARD) // ARMY GOOD CONDUCT MEDAL (6TH AWARD) // USCG GOOD CONDUCT MEDAL // NATIONAL DEFENSE SERVICE MEDAL // GLOBAL WAR ON TERRORISM SERVICE MEDAL // CONT IN BLOCK 18		14. MILITARY EDUCATION (Course title, number of weeks, and months and year completed) ADV LDR CRS (ALC), 7 WEEKS, 2013 // ANTI-TERR OFF (BASIC), 1 WEEK, 2016 // BASIC LEADER CRS (BLC), 2 WEEKS, 2008 // COMBAT LIFE SAVERS CRS, 2 WEEKS, 2014 // FIELD SAN TEAM - INDIV, 1 WEEK, 2016 // INTELLIGENCE ANALYST, 17 WEEKS, 2007 // MIL DECEPT PLN CRS, 1 WEEK, 2017 // SENIOR LEADER CRS // CONT IN BLOCK 18																																							
15a. COMMISSIONED THROUGH SERVICE ACADEMY		YES <input type="checkbox"/> NO																																							
b. COMMISSIONED THROUGH ROTC SCHOLARSHIP (10 USC Sec. 2107b)		YES <input type="checkbox"/> NO																																							
c. ENLISTED UNDER LOAN REPAYMENT PROGRAM (10 USC Chap. 109) (If Yes, years of commitment: ) NA		YES <input type="checkbox"/> NO																																							
16. DAYS ACCRUED LEAVE PAID 60	17. MEMBER WAS PROVIDED COMPLETE DENTAL EXAMINATION AND ALL APPROPRIATE DENTAL SERVICES AND TREATMENT WITHIN 90 DAYS PRIOR TO SEPARATION				YES <input type="checkbox"/> NO	X																																			
18. REMARKS IMMEDIATE REENLISTMENTS THIS PERIOD -- 20081208-20131016, 20131017-20151202, 20151203-20200115, 20200116-20241130//BLOCK 6, PERIOD OF DELAYED ENTRY PROGRAM: 20061031-20070211//SERVED IN A DESIGNATED IMMINENT DANGER PAY AREA // SERVICE IN AFGHANISTAN 20141023-20150306//SERVICE IN AFGHANISTAN 20110306-20120111//SERVICE IN AFGHANISTAN 20100412-20100823//SERVICE IN AFGHANISTAN 20090115-20090713//SERVICE IN AFGHANISTAN 20071130-20080512//SEPARATION PAY -- \$58919.00//MEMBER HAS COMPLETED FIRST FULL TERM OF SERVICE//MEMBER IS ENTITLED TO HALF//SEE ATTACHED CONTINUATION SHEET The information contained herein is subject to computer matching within the Department of Defense or with any other affected Federal or non-Federal agency for verification purposes and to determine eligibility for, and/or continued compliance with, the requirements of a Federal benefit program.																																									
19a. MAILING ADDRESS AFTER SEPARATION (Include ZIP Code) [REDACTED]		b. NEAREST RELATIVE (Name and address - Include ZIP Code) SABRINA FORBES [REDACTED]																																							
20. MEMBER REQUESTS COPY 6 BE SENT TO (Specify state/locality) a. MEMBER REQUESTS COPY 3 BE SENT TO THE CENTRAL OFFICE OF THE DEPARTMENT OF VETERANS AFFAIRS (WASHINGTON, DC)		NC OFFICE OF VETERANS AFFAIRS				<input type="checkbox"/> YES <input type="checkbox"/> NO																																			
b. MEMBER SIGNATURE FORBES, MICHAEL JEFFREY.1 295918507		6. DATE (YYYYMMDD) 20241129	22a. OFFICIAL AUTHORIZED TO SIGN (Typed name, grade, title, signature) FORBES, MICHAEL JEFFREY.1 RODOLFO POUNDS, TRANSITION CENTER HR SUPV			b. DATE (YYYYMMDD) 20241129																																			

## SPECIAL ADDITIONAL INFORMATION (For use by authorized agencies only)

23. TYPE OF SEPARATION DISCHARGE		24. CHARACTER OF SERVICE (Include upgrades) HONORABLE	
25. SEPARATION AUTHORITY AR 635-200		26. SEPARATION CODE JGH	27. REENTRY CODE 3
28. NARRATIVE REASON FOR SEPARATION NON-RETENTION ON ACTIVE DUTY			
29. DATES OF TIME LOST DURING THIS PERIOD (YYYYMMDD) NONE		30. MEMBER REQUESTS COPY 4 (Initials) MJF	

CAUTION: NOT TO BE USED FOR  
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SAFEGUARD IT.ANY ALTERATIONS IN SHADED AREAS  
RENDER FORM VOID

## CERTIFICATE OF RELEASE OR DISCHARGE FROM ACTIVE DUTY

(Continuation Sheet)

This Report Contains Information Subject to the Privacy Act of 1974, As Amended.

1. NAME (Last, First, Middle) FORBES, MICHAEL JEFFREY	2. DEPARTMENT, COMPONENT AND BRANCH ARMY/RA	3. SOCIAL SECURITY NUMBER [REDACTED] 7907
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(Specify the item number of the block continued for each entry.)

CONT FROM BLOCK 18: SEPARATION PAY//IN ACCORDANCE WITH 10 USC 1174 AND DODI 1332.29, THE TOTAL AMOUNT (GROSS) OF SEPARATION PAY WILL BE RECOUPED FROM EACH PAYMENT OF RETIRED OR RETAINER PAY AND IN CERTAIN CASES VETERANS AFFAIRS DISABILITY UNTIL THE TOTAL AMOUNT DEDUCTED IS EQUAL TO THE TOTAL AMOUNT OF SEPARATION PAY RECEIVED.//CONT FROM BLOCK 13: //NON COMMISSIONED OFFICER PROFESSIONAL DEVELOPMENT RIBBON (3RD AWARD)//ARMY SERVICE RIBBON//OVERSEAS SERVICE RIBBON (2ND AWARD)//MILITARY OUTSTANDING VOLUNTEER SERVICE MEDAL//NATO MEDAL//PARACHUTIST BADGE//EXPERT MARKSMANSHIP BADGE W/ RIFLE BAR//CONT FROM BLOCK 14: (SLC), 6 WEEKS, 2020//USAF AIRLIFT PLANNER, 1 WEEK, 2017//NOTHING FOLLOWS

21.a. MEMBER SIGNATURE ESIGNED BY: FORBES, MICHAEL JEFFREY, I 295918507	b. DATE (YYYYMMDD) 20241129	22.a. OFFICIAL AUTHORIZED TO SIGN (Typed name, grade, title, signature) ESIGNED BY: POUNDS, ROSIE LEE, 1069304229 ROSLIE POUNDS, TRANSITION CENTER HR SUPV	b. DATE (YYYYMMDD) 20241129
--	-----------------------------------	--	-----------------------------------